

Message Text

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72

ACTION AGR-20

INFO OCT-01 EUR-25 ADP-00 STR-08 TAR-02 COME-00 EB-11

TRSE-00 OMB-01 CIAE-00 INR-10 NSAE-00 RSC-01 RSR-01

/080 W

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R 142014Z AUG 73

FM AMEMBASSY OTTAWA

TO SECSTATE WASHDC 1525

UNCLAS OTTAWA 1909

E.O. 11652: N/A

TAGS: EAGR CA

SUBJECT: QUARTERLY MEAT CABLE

FOR AGRICULTURE

REFERENCE: A) CODE NO. 13C; B) OTTAWA 1109; C) OTTAWA 1895
D) OTTAWA 1901; E) OTTAWA 1902.

1. GNP QUARTERLY REAL-GROWTH AT ANNUAL RATES

QUARTER	1971	1972	1973
1ST	9.8	4.5	12.0
2ND	4.7	7.7	
3RD	11.2	0.9	
4TH	3.2	12.1	

A) INCOME ELASTICITY OF DEMAND FOR BEEF- NO CHANGE (REFTEL (B)).

2. SUPPLY AND DISPOSITION: PORK AND POULTRY

PORK	1971	1972	POST
		ESTIMATE	
		1973	

-----MILLION POUNDS-----

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STOCKS, JAN 1. 30.1 32.6 21.3

PRODUCTION	1,511.0	1,392.6	1,400.0
IMPORTS	17.0	45.2	70.0
TOTAL SUPPLY	1,558.1	1,470.4	1,491.3
EXPORTS	97.1	115.5	120.0
DOMESTIC DISAPPEARANCE	1,428.4	1,333.6	1,346.3
STOCKS, DEC. 31	32.6	21.3	25.0
PERCAPITA (1LBS)	66.1	61.0	60.9

POULTRY- NO CHANGE (REFTEL (B).

A) ESTIMATE OF CATTLE NUMBERS ON FARMS

-----THOUSANDS-----

JUNE 1	13,271	13,657	14,200
DEC. 1	12,267	112,726	13,100

B) SLAUGHTER

CATTLE AND CALVES	4,063	4,037	4,500
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C) SUPPLY - THOUSAND 1LBS. CARCASS WEIGHT EQU.-

STOCKS, JAN. 1	53,435	44,109	55,251
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PRODUCTION TOTAL	1,929,096	1,978,853	1,977,000
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BEEF	1,836,602	1,898,328	1,920,000
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VEAL	92,494	80,525	57,000
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IMPORTS TOTAL	170,021	213,522	215,000
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BONE-IN	14,162	-27,431	35,000
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BONELESS 1/-FRESH	N/A	15,375	20,000
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-FROZEN	122,345	129,525	120,000
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OTHER	33,515	41,191	40,000
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TOTAL SUPPLY	2,152,552	2,236,484	2,247,251
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EXPORTS-TOTAL	113,011	91,969	87,500
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BEEF-BONE-IN	17,400	6,772	10,000
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BONELESS 1/	80,633	66,320	60,000
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CURED	5,195	8,343	10,000
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VEAL	6,710	5,802	2,500
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N.E.S.	3,073	4,732	5,000
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DOMESTIC DISAPPEARANCE 1,995,432 2,089,264 2,159,751

STOCKS, DEC. 31 44,109 55,251 55,000

PER CAPITA (1LBS) 92.4 95.6 97.7

4. PRICE FORECAST

A) WHOLESALE DRESSED MEAT PRICES- TORONTO

CANADA AL BEEF STEER CARCASSES AND SIDES

1971 1972 1973
--CANADIAN CENTS/POUND--

JANUARY	59.1	66.0	71.4
FEBRUARY	60.0	65.6	73.0
MARCH	60.3	65.9	74.7
APRIL	60.9	65.6	76.2
MAY	61.0	65.8	77.1
JUNE	60.9	66.0	80.1
JULY	59.9	65.7	81.1
AUGUST	60.1	64.0	95.0
SEPTEMBER	59.0	62.6 2/	90.0
OCTOBER	69.1	61.3	
NOVEMBER	62.9	64.2	
DECEMBER	64.5	66.9	
AVERAGE	60.8	65.0	83.0

B) IMPORTED BONELESS BEEF

AVAILABLE FROM THE LIVESTOCK AND MEAT PRODUCTS DIVISION/FAS/W

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5. QUARTERLY ESTIMATE OF MEAT EXPORTS TO THE UNITED STATES (1,000 LBS. PRODUCT WEIGHT).

QUARTER	1971	1972	1973
1ST	20,743	11,892	10,532
2ND	21,953	18,495	12,487
3RD	18,687	15,297	16,000
4TH	18,964	13,049	13,000
TOTAL	80,353	58,685	52,000

COMMENT: EFFECTIVE 12:01 AUGUST 14, 1973 EXPORTS OF LIVE
CATTLE AND HOGS AND FRESH, CHILLED AND FROZEN BEEF AND PORK
HAVE BEEN PLACED UNDER EXPORT CONTROLS. EXPORT PERMITS WILL

BE CONSIDERED CATEGORY BY CATEGORY BASED ON TRADITIONAL TRADE
AND QUANTITY SHIPPED DURING THE CORRESPONDING MONTH OF 1972,
(RETELS (C), (D), (E).
EXPANSION OF CANADIAN LIVESTOCK PRODUCTION DURING THE NEXT
12 MONTHS MAY SLOW DOWN DUE TO ANTICIPATED HIGH GRAIN PRICES.
THE CURRENT STRIKE OF RAILROAD WORKERS IS LIMITING FEEDER
CATTLE MOVEMENT TO EASTERN CANADA.
JOHNSON

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Message Attributes

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30 JUN 2005

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Type: TE
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